

nformation
lamed Insured:
EIN:
address:
nsured Contact / Title:
hone Number:
mail:
Vebsite:
ears in Business:
larrative of Insureds Operation:

Broker Email:	
LOB Request:	
GL Property Inland Marine	Auto Umbrella WC
Types of Operations	
Developer?	
Yes No	
Please Provide Detail of Services Provided:	
Solar System Owner?	
Yes No	
	Commercial:
Residential:	Commercial:
EPC Contractor?	
Yes No	
Residential:	Commercial:
Installer?	
Yes No	
General Contractor:	Sub Contractor:
O&M Provider?	
Yes No	
General Contractor:	Sub Contractor:

Employee Information

Number of Full-1	ime Employees:	Number of Part-T	ime Employees:	Number of Sea	sonal Employees:
Employee Turno	ver % in Past 3 Year	s:	Employee Turno	over % in Past 5 Y	ears:
Certificati	ons & Licen	ises			
North American	Board of Energy Pra	ectitioners:			
Yes	No				
If Other Licensin	g, Please Provide D	etails:			
Number of Certif	fied Employees:				
Number of Owne	ers, Supervisors, and	d/or Other Manage	ement-Level Emplo	oyees	
Historical	Detail				
Receipts:	Projected Policy Term	: Prior Policy Term:	2 nd Year Prior:	3 rd Year Prior:	4 th Year Prior:
Payroll:	Projected Policy Term	: Prior Policy Term:	2 nd Year Prior:	3 rd Year Prior:	4 th Year Prior:
Subcontractor Costs:	Projected Policy Term	: Prior Policy Term:	2 nd Year Prior:	3 rd Year Prior:	4 th Year Prior:
Current Term	Payroll Breakou	 ıt:			
(Please enter estima	-				
Non-Electrical Pa	ayroll:		Salesperson:		

Electrical Payrol	l:		Roofing (not in I	NJ, NY, or PA):	
Project Manager	Payroll:		Engineering:		
Clerical:			Solar Installatio	n:	
List All States In	sured Operates In	:			
Do You Operate Yes	in NY?				
% of NY Exposure:	Current Year:	Year Prior:	2 nd Year Prior:	3 rd Year Prior:	4 th Year Prior:
% of 5 Boros Exposure:	Current Year:	Year Prior:	2 nd Year Prior:	3 rd Year Prior:	4 th Year Prior:
Do You Operate Yes	in CA?				
% of CA New Home Installation:	Current Year:	Year Prior:	2 nd Year Prior:	3 rd Year Prior:	4 th Year Prior:
Please Send Fi	inancials When Si	ubmitting Applica	tion		
Operation	ıs / Installa	tions			
Service Secto	ors				
Solar %:			Other %:		

Please list description of activities and % of "other" work in table below

Additional Service Sector	rs		
Other:			%:
If Other Work Exists, Please Pro	ovide Description and I	Payroll/Sales for Ea	nch:
Tract Homes?			
Yes No			
Estimated # of Development:		# of Homes Per D	Development:
Total # of Homes:		Name, Builder, aı	nd Contract for Development:
Roofing Exposure?			
Yes No			
Description of Roofing Exposu	ro:		
Description of Rooming Exposu	16.		
Are There Any Standalone Roo	fing Exposures That D	o Not Relate to Sola	ar Installations?
Yes No			
If So, Please Provide Detail:			
# of Roofing Jobs:	Residential %:		Commercial %:

Types of Solar Work Perforn	ned	
Installation %:	Service/Maintenance	ee %: Repair %:
Types of Systems Installed		
Rooftop Residential %:	New Construction %	%: Existing Homes %:
Rooftop Commercial/Industrial %:	Carport %:	Ground Mount %:
Installation Detail		
Estimated # of Installs Annually:	Residential:	Commercial:
Average Time to Complete Installation:	Residential:	Commercial:
Number of Crew Members Per Install:	Residential:	Commercial:
Average System Size (kW):	Residential:	Commercial:
What % Of Work Do You Performan	nce as an EPC?	
What % Of Work Do You Performan	nce as a Sub?	
EPC/Installer/O&M		
Engineers on Staff? Yes No		
What Percentage of Jobs Have Enghouse vs. Subbed Out to an Engine		If Subbed Out, Does the Insured's Name Go On the Engineering Docs?
		Yes No

Safety & Loss Control Provisions

(Please provide details for all YES answers)

Is a Form	al Safety	Director	Employed?	If Yes, Please Provide Name & Phone Number:
Yes	s	No		
If No, Who	o Is in Ch	arge of S	Safety? What Other Ro	oles & Responsibilities Does This Individual Oversee?
Is There a	Formal S	Safety Pr	ogram?	
Yes	3	No	If Yes, Provide Detail	ls:
Is There a	Formal 1	Γraining I	Program?	
Yes	8	No	If Yes, Provide Detail	ls:
Are Pre-E	mployme	nt Drug	Screens Performed?	
Yes		No	If Yes, Provide Detail	ls:
Are Emplo	oyees MV	'Rs Chec	ked Prior To Hiring a	nd Monitored on a Regular Basis?
Yes		No	If Yes, Provide Detail	ls:
Is There a	Vehicle	Maintena	ance Program?	
Yes	3	No	If Yes, Provide Detail	ls:
Does the	Insured F	ollow OS	SHA Standards for Pr	romoting a Safe Workplace?
Yes		No	If Yes, Provide Detail	ls:
Does the	Insured C	onduct A	Accident Investigation	ns?
Yes		No	If Yes, Provide Detail	ls:
Is the Puk	olic Kept a	at a Safe	Distance From All of	the Insured Work Areas?
Yes	s	No	If Yes, Please Explain	n:
Has the Ir	nsured Ev	er Been	Cited for Safety Viola	ations?
Yes	s	No	If Yes, Please Explain	n:

ls Th	nere a Qu	uality Control P	rogram in Place for All I	nstallations?		
	Yes	No	If Yes, Provide an Example of a Quality Assessment of a Recent Installation			
Does	s the Ins	ured Use Dron	es?			
	Yes	No	How Are They Used? How Often? Is the Operator Licensed To Operate?			
How	Do Mod	ules Get To the	e Roof for Residential Jo	bbs?		
How	Do Mod	ules Get To the	e Roof for Commercial J	obs?		
Wha	t Sort of	Jobsite Super	vision Does the Insured	Have To Revi	ew Er	mployee Safety?
Ple	ase Sen	d Any Suppor	ting Documentation for	YES Answer	S	
Do Y	Yes	Subcontracto No	rs?			
So	lar S	ystem O	wnership			
Do Y	ou Have	Solar System	Ownership?			
	Yes	No				
Pro	tection	1				
Wate	chperso	n?		Does Site Ha	ve Fe	encing?
	Yes	No		Yes		No
Does	s Site Ha	ve Lighting?		Is Site Posted	d for l	No Trespassing?
	Yes	No		Yes		No

Ice Build-up Sensor Wit	h Remote Monitorir	g?	Lightning G	round Equ	iipment?
Yes No			Yes	N	0
Fire Protection With Ren	mote Monitoring?				
Yes No					
Maintenance					
Is There a Maintenance	Agreement?				
Yes No					
Company Performing M	aintenance:				
If Yes, How Often Are th	ne Main Set-Up Tran	sformers Test	ed?		
Is There a Battery Roon	n?	If Yes, Are In	verters, Cha	arger, or Co	ontroller In the Same Room?
Yes No		Yes	No		
If Yes, Is the Room Well	Ventilated?	Battery Type	:		
Yes No		Lead A	cid	Lithium	Other:
Certifications: Untitled					
(U.L., ETL Testing Laboratorio	es, Etc.)				
Solar Operational P					
Total Number of Owned	Assets:				
% Residential:	% Commercial:	%	Ground:		% Roof:
Total # Systems in Residential:	Total # Systems Commercial:		otal # Syster round:	ms in	Total # Systems on Roof:

Total KW In Residential:	Total KW In Commercial:	Total KW In Ground:	Total KW On Roof:
Please Request an SOV	To Be Completed From Yo	ur Broker	
person files an application misleading, information co a crime. The proposed inst applications shall constitut concealment or misreprese	n who knowingly and with in for insurance containing an oncerning any fact material fured affirms that at the foreste a part of any policy issued entation of a material fact of contact on the forester of any policy issued entation of a material fact of contact on the forester of the fo	ny false information, or con thereto, commits a fraudulo going information is true a ed whether attached or not	nceals for the purpose of ent insurance act, which is nd agrees that these and that any willful endent upon applicable
Guarate, se greatine ret imp			
Name:	Title:		Date:
, G	,		
, G	,		
Name:	,		
Name:	,		
Name:	,		